PanoVista.co LLC

Innovative Data and Analytic Solutions

Bob Leaper, President
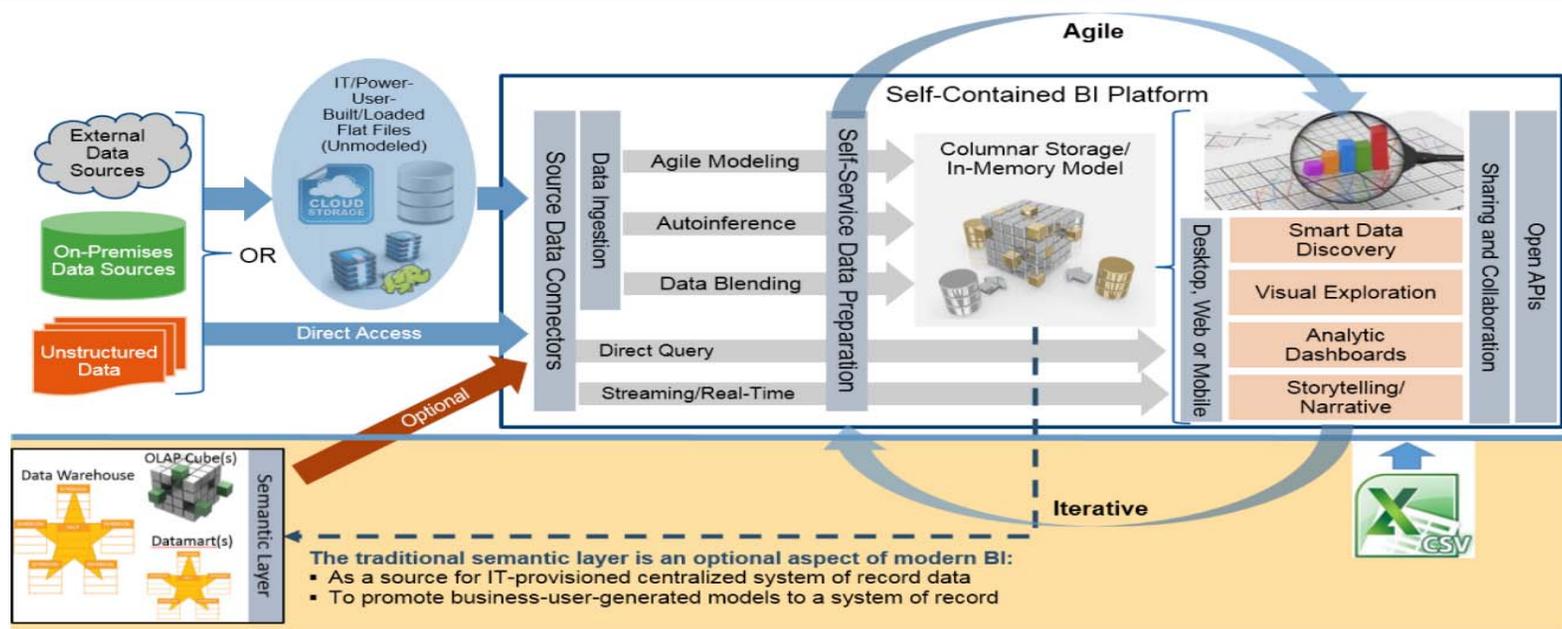
Data Drives Analytics

- Performance Measurement, Attribution and Risk are data dependent

- Data Quality is the core foundation of accuracy

- Data Visualization helps make the numbers more relevant

- New approaches and technologies are changing and improving the way businesses use data for competitive advantage

Gartner: Modern BI and Analytics

Source: Gartner (October 2015)

PanoVista.co and Partners

PanoVista.co: Data and Business Advisory Services and Select Solutions Partners, including:

Reference Data Hub, Financial Hadoop Datastore, Data Governance

Investment Analysis and Portfolio Construction, Financial Text Sentiment, Fixed Income Attribution

Flametree

Systems Architects, Data Scientists and Offshore Development

Goal: Increasing Analytics Business Value

Performance Examples

Descriptive
- What are our exposures & returns?
- What are our attribution and risk results?

Diagnostic
- How effectively is the investment process being implemented?
- What needs refining?
- Why are we winning or loosing mandates?

Predictive
- What impact will today's events have on our assumptions?
- What are the projected fund flows 6 months out? In 12, 18 months?
- What unknown risks do the stress tests indicate?

Prescriptive
- What products and strategies should we add, expand or remove?
- What is the current investment Regime and how do we adjust within the mandate to remain in the top percentile?

Plus:
- Open source platforms reduce traditional license fees, sometimes significantly
- True cloud deployment (S/P/I/aaS) elasticity lowers CapX and implementation time/expense
- Cloud security has improved, and continues to improve, dramatically

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Bob Leaper, President   +1-617-862-4075

BOB@PANOVISTA.CO

LINKEDIN.COM/IN/BOBLEAPER

TWITTER: @LEAP100